



07 August 2023

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (formerly “SMC Global Power Holdings Corp.” and hereinafter referred to as the “Corporation”) on 25 July 2023, the Corporation reports that pursuant to the Subscription Agreement between San Miguel Corporation (“SMC”) and the Corporation, dated 25 July 2023, the subscription price of the 410,000,000 shares subscribed by SMC out of the unissued capital stock of the Corporation (the “Subject Shares”) was fully paid on 07 August 2023. Upon the receipt of full payment of the said subscription price, the Subject Shares were likewise issued on even date.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

A handwritten signature in blue ink, appearing to read 'Elenita D. Go'.

ELENITA D. GO
Corporate Information Officer
Senior Vice President and General Manager